

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2019

To : Hong Kong Exchanges	and Clea	aring Limi	ted		
Name of Issuer Date Submitted	Finet G 04/06/2	roup Limi 019	ted		
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>08317</u>	Descri	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	15,000,00	00,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)					
Balance at close of the mon	th	15,000,00	00,000	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A	Descri	ption :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the mon	th	N/A		N/A	N/A

2. Preference Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$150

HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	666,538,774	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	666,538,774	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

		ion Schemes o				
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	ng the month		thereto	thereto as at close of
approval date -						the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Nil	Nil	Nil	Nil	Nil	17,160,000
Option						
Scheme						
(04 /09 /2014)						
Exercise						
priceHK\$0.49						
Ordinary						
shares					·	
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	Nil	
				e shares)		
				her class)		
Total funds raised d	uring the mo	oth from everei	•			
of options (State cu		in nom exerci	Se Nil			
or options (state cu	110110y <i>)</i>		1 111			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		0	0	0	0	0
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2.N/A	(/ /					
2.11//						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.N/A	,	,	•			
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Culposintion price			•			
EGM approval date			•			
(if applicable)	, , ,	,				
	(/ /)	•			
4.N/A						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	\ / /	,	•			
		Total E	3. (Ordina	ary shares) <u>Nil</u>		_
			•	ice shares) Nil		_
			(C	Other class) <u>Nil</u>		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	0		0		0
	<u>—</u>	-		-		-
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
						
_	<u> </u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(GG/11111/yyyy)	\ ' ')		Total C. (Ordina	ary shares) Nil		
				ce shares) Nil		_
				ther class) Nil		_
I			()	31400) 1111		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
		01-11-	issuable (Note 1)	(١		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)	, , ,	`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lllll/yyyy)			N/A	N/A

Class of shares State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm		Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Secrip dividend At price : State Issue and allotment (/ /)								
Class of shares N/A N/A								
Class of shares	5.	Scrip dividend		10000 and another	(/ /)		
Class of shares				Low approvar date.	(/ /)	N/A	N/A
Cancellation date : (-	
Shares						. <u></u>		
Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	6.			Carloonation date .	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				Low approvar date.	(/ /)	N 1/A	N 1/A
7. Redemption of shares							N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency								
Class of shares 8. Consideration issue At price: State currency Begin approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			rtodomption dato.	(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price : State				E OW approvar dato.	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		AL DUCE		(/ /)		
<u>N/A</u> <u>N/A</u>				E O IVI approvar aato.	(/ /)		
							N/A	<u>N/A</u>

No. of new No. of new

Тур	oe of Issue					(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
				issuable (Note 1)				
	apital organisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,			N/A	N/A
				Class of shares issuable (Note 1)				
10. Ot (P	ther Please specify) '		tate urrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total		inary		
				(Pref	sha erence sha	ares) ares)		_
				(* 151	(Other c			- -
Total	increase / (decre	ease) in ordi	nary shares duri	ng the month (i.e. Total	of A to E):	(1)	Nil	
						(2)	Nil	
Total	increase / (decre	ase) in pref	ference shares d	uring the month (i.e. To	tal of A to I		Nil	
Total	•	, .		res during the month (i.		•	Nil	
E): (Thes Capit	-	be the sam	ne as the relevan	t figures under II above	("Moveme	ents ir	Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: Ms. Lo Yuk Yee
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.